

“ AlternativeSoft allowed us to Perform in-depth analysis on portfolios and the interaction between fund allocations. One thing to emphasize is that the support team was always ready to assist in performing statistical techniques for work arounds.

Eva Franczak
 VP Portfolio Analyst, AllianceBernstein
 New York

1,001 - 5000

Employee Count

\$697b

Assets Under Management

* As of 1st November 2021

2008

Client Since

The Company

AllianceBernstein provides industry-leading research and investment solutions through a combination of innovation, intellectual curiosity and relentless ingenuity.

AllianceBernstein has a unique combination of expertise across equities, fixed-income, alternatives and multi-asset strategies and a connected global network.



The Requirement



Replace in-house tools for portfolio optimisation and analytics with highly Configurable and Robust Analytics to fill in missing gaps.

Fast Portfolio Optimiser which allows them to add both soft and hard constraints applicable to their own client's portfolio.

Having best in class open architecture platform which integrates with various data vendors they use and provides APIs to extract information effortlessly.

The Solution



AlternativeSoft platform provided a user-friendly and simplified portfolio construction process without compromising on quantitative models that are required by the immensely experienced AllianceBernstein team.

AlternativeSoft partnered with AllianceBernstein to develop a customised solution for Portfolio Optimisation enabling them to use ex-ante scenarios whilst setting some advanced portfolio constraints.

The Results

AlternativeSoft has been adopted and scaled across multiple teams due to the depth of the offering of their platform and success-based partnership approach.

AllianceBernstein and AlternativeSoft continue to collaborate and strengthen their

10+ years of relationship resulting in advancement in the process of portfolio construction in the fund space.



AllianceBernstein Case Study

AlternativeSoft is a highly responsive and flexible platform which is easily configured to support our investment process. For example, we use side by side comparisons with alternatives to find the best funds, then stress test portfolios with different events and markets